

Quantum Financial Partners Disclosure Brochure

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GENERAL INFORMATION & DISCLOSURE BROCHURE

Quantum Financial Partners has been registered with the State of Kansas as an investment advisor since 2003.

Personnel

Jeffrey Alan White:

Jeff White is currently the Managing Partner of Quantum Financial Partners LLC, a Registered Investment Advisor located in Overland Park Kansas. Born in 1974; Jeff manages the day to day operations of Quantum Financial Partners LLC and has served as the Firm's Chief Compliance Officer. Since 1997 Mr. White has worked with Cambridge Investment Research (October 1 2003 to March 31 2006) and was an investment advisor representative with Cambridge Investment Research Advisors Inc, an RIA firm (October 1 2003 to March 31 2006) Brookstone Securities Inc. (April 2006 to October 13 2006). Mr. White also spent three years at Prudential as a financial consultant, and has been in the investment advisory and financial services industry since 1997. Jeffrey currently holds his series 7, 24 and 66, and has a Bachelor of Science from Kansas State University. In addition to running Quantum Financial Partners LLC, Mr. White provides asset management and financial planning for individual clients, as well as small to mid-sized corporations.

Kenrick Hubert Moore:

Kenrick Moore is currently the Portfolio Manager for Quantum Financial Partners LLC. Born in 1958; attended North East Missouri State University from 1976-1980; during the past 5 years has been a securities registered representative with Prudential Securities (2000-2003), Cambridge Investment Research (October 1 2003 to March 31 2006) and was an investment advisor representative with Cambridge Investment Research Advisors Inc, an RIA firm (October 1 2003 to March 31 2006) Brookstone Securities Inc. (April 2006 to October 13 2006). Quantum Financial Partners LLC, a RIA firm from (April 2006 to Present). Kenrick currently holds his series 7, 65, and 63.

How We Operate (fees)

We do financial planning and investment advising. As a financial planner we charge up to \$200 per hour, depending on the complexity of your financial situation, for consultations. We will give you advice on your financial concerns, including, but not limited to: investments, taxes, insurance, retirement and estate planning. You are the sole determinate of how many hours of financial counseling you'll need, and you can terminate at any time.

As an investment advisor we manage your account for a percentage of the assets under our management. The annual fee ranges from 1/2 of 1% to 2%, depending on the size and complexity of your account. The fee is paid quarterly, at the start of each quarter. If you wish to terminate our association- and you can do so at any time- any prepaid fees will be promptly refunded to you on a pro-rated basis. Additionally, we may select and monitor other money managers (registered in Kansas) on your behalf. When we do so the other money managers pay us a portion of the fees generated by the referred clients- clients do not pay us directly for this

service. Jeffrey Alan White and Kenrick Hubert Moore are also licensed insurance agents who earns sales commissions when you purchase insurance products through them

General Information

Most of our clients are individuals, but we may also work with pension plans, businesses, charities and trusts & estates. We give advice on- but don't necessarily recommend- all types of securities, ranging from government bonds through mutual funds to commodities. We engage in fundamental security analysis. Our main sources of information are financial newspapers & magazines, research materials prepared by others, corporate rating services, annual reports and company press releases. Our investment strategy is investing for the long term, occasionally for the short time.

On occasion, we may buy or sell securities that we recommend to you. There is no conflict of interest as the securities we recommend are widely held and publicly traded and we are too small an advisor/investor to affect the market and we always place your interests ahead of our own interests.

We review managed accounts daily and financial planning accounts annually. The calendar is the triggering factor. Accounts at other money managers are reviewed when we get their statements- usually quarterly. We don't prepare regular reports for you. You'll get statements from your custodians, mutual funds and other money managers, as appropriate.

We do not compensate anyone, either directly or indirectly for client referrals. We do not have a minimum size for client accounts.

At this time, our firm exclusively uses TD Ameritrade to process client transactions. We manage your accounts on a discretionary basis. Our firm has the authority to determine, without specific client consent, the securities and amounts thereof to be bought or sold. We limit our discretionary authority by prohibiting ourselves from withdrawing funds and/or securities from your accounts. In addition, discretionary transactions are limited to stocks & bonds, mutual funds and government securities.

Acknowledgements

This is to acknowledge that I/We have read and understood this General Information & Disclosure Statement for Quantum Financial Partners LLC

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For the Firm

X _____

date _____